

Sage Intacct Spend Management

Govern spending against budget

With Sage Intacct Spend Management, you can avoid unexpected cash flow issues by governing your spending against budgets.

Key benefits

Manage spending with confidence

Sage Intacct Spend Management provides peace of mind by automatically validating purchase transactions against budget thresholds. Turn your attention to strategic planning and growing your company while you let automation maintain day-to-day control of spending. Confidently enforce spending limits and hold to budgets in your growing organization—even when purchase requisitions come from multiple people across departments.

Enjoy flexible control

Decide how much to impact your workflow by choosing to deny a transaction completely or simply warn of the overage. Stay in control by choosing which purchasing documents trigger a warning or denial and setting the timeframe the rule remains in force. Use dimensions, like location and department, to further refine budget validation and gain more precise control of spending.

Key features

Integrated with purchasing: Setup and use right inside the purchasing module.

Automatic purchase validation: Automatically validate every purchase transaction against the budget and rules you set.

Denial or warning options: Choose whether to automatically deny a transaction that would exceed budget or allow it after issuing the user a warning.

Dimensional validation: Break out budget limits by dimension.

Duration control: Set the duration that spend management is in force on transactions.

Document type options: Configure spend management by specific purchasing transaction types.

Take the next step

Find out how the Sage Intacct cloud financial management solution streamlines operations and provides real-time insights, boosting productivity and growth.



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